



2017 INVESTOR SUMMARY

Industry	Mineral Exploration
Exchange	TSX-Venture
Symbole	MD
Shares in Circulation	57.2 Million
Shares Fully Diluted	80.9 Million
Cash	14.2 Million CAD
Debt	NIL

Directors & Officers

Gino Roger	President, CEO, Director
Jean-Pierre Janson	Chairman of the Board
Germain Carrière	Director
Robert I. Vaillant	Director
Paul Archer	Director
René Branchaud	Secretary and Director
Ingrid Martin	Chief Financial Officer

Contact Information

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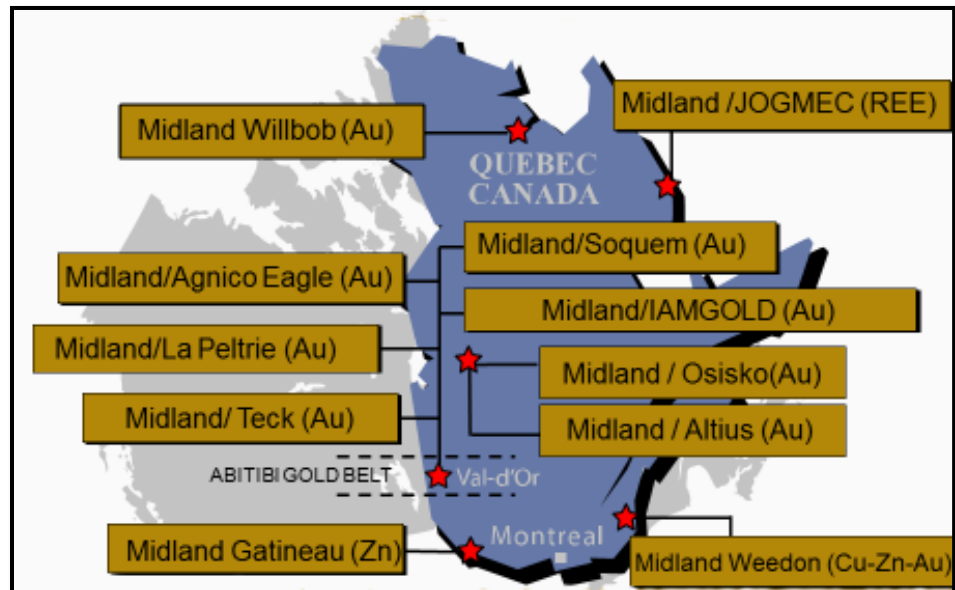
Exploration Office

Midland Exploration
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www.midlandexploration.com

Midland Exploration is a dynamic and aggressive mineral exploration company focused on world class gold, PGE, base metal and REE mine discovery in one of Canada's richest mining provinces, Quebec. Midland is led by a highly-respected management and technical team with a proven mine-finding track record.

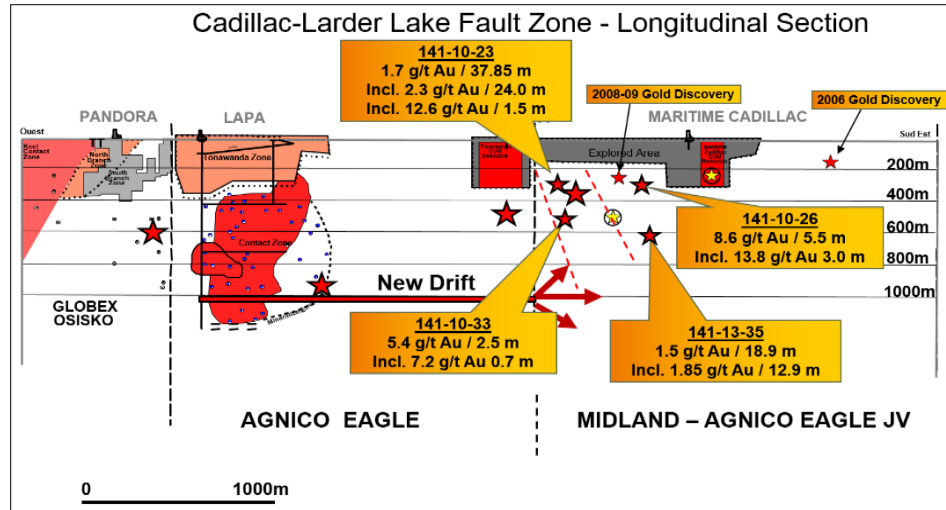
Midland intends to generate new attractive projects and seeks opportunities through industry partnerships (JV Model) including **IAMGOLD** on the Heva project and a new strategic alliance with **Altius Minerals Corporation** in the James Bay area. Also a joint-venture agreement has been signed with **Osisko Exploration James Bay Inc.** near Eleonore Mine and the Cheechoo Project in the James Bay area. The company optioned to **Teck Resources Limited** its Patris gold property, its Casault and Jouvex gold projects to **SOQUEM Inc.** Two other gold projects, Maritime-Cadillac and Laflamme, are currently in joint-venture with **Agnico Eagle** and **Abcourt Mines Inc.** respectively. Midland also has a joint-venture with **Japan Oil, Gas and Metals National Corporation (JOGMEC)** for the Pallas PGE project located in the Labrador Trough. Recently, Midland also acquired the Willbob project, a new high-grade gold project also located in the Labrador Trough.



Midland Exploration has 100% interest in 27 projects including 37 mining exploration properties in Quebec, Canada, that together comprise 5,598 mining claims for a total surface area of more than 2,896 km². The Maritime Cadillac, Heva, Casault, Samson, La Peltrie, Adam, Laflamme, Patris, Valmond, Jouvex, James Bay Gold, Weedon, Gatineau (Copper and Zinc) Pallas PGE and Ytterby REE projects are located in various favourable geological provinces.



MIDLAND / AGNICO EAGLE MARITIME CADILLAC PROJECT JV



Why invest in Midland ?

STRONG OPPORTUNITY FOR GROWTH

- Many new significant gold, PGE Ni-Cu and REE project acquisitions.
- Generation of new high-quality projects and use of new technology pave the way for quick new discoveries.
- Important option & JV agreements with IAMGOLD, Altius, Teck, Agnico Eagle, Osisko, JOGMEC and SOQUEM.

BEST MINING JURISDICTION

- Midland is focussing on Quebec for its excellent mineral potential make new world class discoveries.

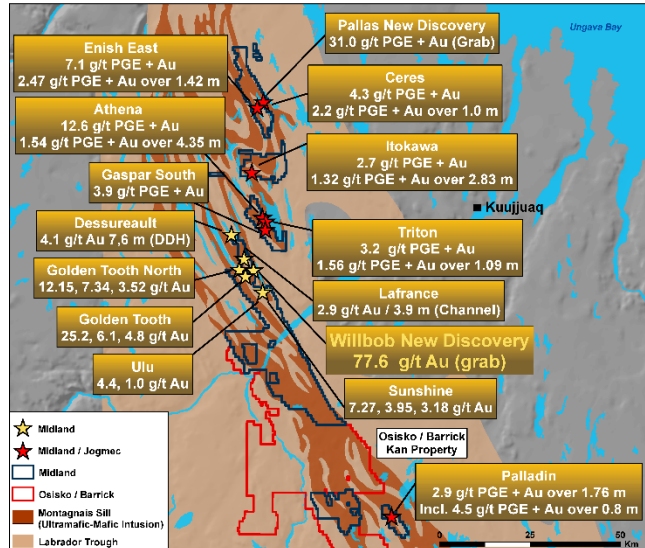
EXPERIENCED MANAGEMENT TEAM

- Team members involved in many significant discoveries over the last 30 years.

MIDLAND IS POISED FOR SUCCESS

- JV Business Model.
- Ability to quickly generate high quality projects and attract new partners.
- Diversified land portfolio with excellent potential for major discoveries.
- New gold discoveries on Maritime-Cadillac, Casault, Heva and Willbob.
- New PGE discoveries on Pallas.
- New Copernick Ni-Cu-PGE discovery on Laflamme.

MIDLAND / JOGMEC PALLAS PROJECT



MIDLAND / SOQUEM PARTNERSHIPS

